

Nicox SA

Société anonyme with a registered capital of € 37,030,335

Head Office:

DRAKKAR D 2405 route des Dolines 06560 Valbonne Sophia-Antipolis
R.C.S. GRASSE 403.942.642

On February 1, 2021,

**MONTHLY PUBLICATION OF THE NUMBER OF SHARES COMPOSING THE SHARE CAPITAL AND
OF THE TOTAL NUMBER OF VOTING RIGHTS**

**(Article L.233-8 II of the Code de Commerce and Articles 221-1 and 223-16 of the Règlement
général of the l'AMF)**

| | As of January 31, 2021 |
|--|---------------------------|
| Total number of shares composing the share capital | 37,030,335 |
| Total number of voting rights | 37,030,335 |
| Total number of voting rights, calculated based on the total number of shares, including the shares deprived of voting rights | 37,030,335 |

www.nicox.com

Phone: +33 4-97-24-53-00

Fax : +33 4-97-24-53-99