

**Nicox SA**

*Société Anonyme* with a registered capital of €14,593,101.60

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06560 Valbonne Sophia-Antipolis

FRANCE

N° 403 942 642 R.C.S. GRASSE

On May 2, 2013,

**MONTHLY PUBLICATION OF THE NUMBER OF SHARES COMPOSING THE SHARE  
CAPITAL AND OF THE TOTAL NUMBER OF VOTING RIGHTS**

**(Article L.233-8 II of the “Code de Commerce” and Articles 221-1 and 223-16 of the “Règlement  
general” of the AMF)**

	As of April 30, 2013
Total number of shares composing the share capital	72,965,507
Total number of voting rights	72,965,507
Total number of voting rights, calculated based on the total number of shares, including the shares deprived of voting rights	72,965,507

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[www.nicox.com](http://www.nicox.com)

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