



ALERT

NicOx's Shareholder Meetings

April 13, 2011. Sophia Antipolis, France. www.nicox.com

NicOx S.A. (NYSE Euronext Paris: COX) will hold an ordinary shareholder meeting followed by an extraordinary shareholder meeting on **Wednesday May 25, 2011 at 10:00 am CET** at the Grand Hotel Mercure – 3550 route des Dolines – BP 105 – 06901 Sophia Antipolis Cedex - France.

The documents mentioned in articles L.225-115, R. 225-81 and R. 225-83 of the French *Code de commerce*, including a proxy voting form, are sent to shareholders upon written request. These documents will also be made available to shareholders at the headquarters and on the website of the Company (www.nicox.com) by May 4, 2011.

NicOx (Bloomberg: COX:FP, Reuters: NCOX.PA) is a pharmaceutical company focused on the research, development and future commercialization of drug candidates. NicOx is applying its proprietary nitric oxide-donating R&D platform to develop an internal portfolio of New Molecular Entities (NMEs) for the potential treatment of inflammatory, cardio-metabolic and ophthalmological diseases.

NicOx's lead investigational compound is naproxcinod, an NME in development for the relief of the signs and symptoms of osteoarthritis. In addition to naproxcinod, NicOx's pipeline includes several nitric oxide-donating NMEs, which are in development internally and with partners, including Merck (known as MSD outside the United States and Canada) and Bausch + Lomb, for the treatment of select cardiovascular indications, eye diseases and dermatological diseases.

NicOx S.A. is headquartered in France and is listed on Euronext Paris (Compartment B: Mid Caps).



Risks factors which are likely to have a material effect on NicOx's business are presented in the 4th chapter of the « Document de référence, rapport financier annuel et rapport de gestion 2010 » filed with the French Autorité des Marchés Financiers (AMF) on February 25, 2011 and available on NicOx's website (www.nicox.com) and on the AMF's website (www.amf-france.org).

NicOx S.A.

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