
Nicox's Extraordinary and Ordinary Shareholder Meetings

April 5, 2017
Sophia Antipolis, France

Nicox S.A. (Euronext Paris: FR0013018124, COX), the international ophthalmic R&D company, has convened an ordinary and extraordinary shareholder meeting on Tuesday May 16, 2017 at 2:00 pm CET in the offices of Drakkar - 2405 route des Dolines - 06560 Valbonne Sophia Antipolis - France.

The documents mentioned in articles R.225-73-1 of the French Code de commerce, including a proxy voting form, will be sent to shareholders upon written request. These documents will also be made available to shareholders at the headquarters and on the Company's website www.nicox.com by April 25, 2017.

Shareholders may vote by proxy, by internet or by attending the shareholder meeting in person. A guide explaining how to vote, and notably how to vote by internet, will be posted on Nicox's website by April 25, 2017. Shareholders may also contact the Company's Investor Relations team at communications@nicox.com for any question on the voting process.

In the event the quorum is not reached on the first call, Nicox will convene a shareholder meeting on a second call on Tuesday May 30, 2017 at 2:00 pm CET in the offices of Drakkar - 2405 route des Dolines - 06560 Valbonne Sophia Antipolis - France.

About Nicox

Nicox is an international ophthalmic R&D company utilizing innovative science to maintain vision and improve ocular health. By leveraging its proprietary expertise in nitric oxide donation and other technologies, the Company is developing an extensive portfolio of novel therapies that target multiple ophthalmic conditions, including glaucoma. Nicox currently has two products at the pre-approval stage with the U.S. Food and Drug Administration (FDA) and a promising pipeline including next-generation stand-alone nitric-oxide donors, with the potential to treat a range of ophthalmic indications. Nicox is headquartered in Sophia Antipolis, France, is listed on Euronext Paris (Compartment B: Mid Caps; Ticker symbol: COX) and is part of the CAC Healthcare, CAC Pharma & Bio and Next 150 indexes.

For more information on Nicox, its products or pipeline, please visit: www.nicox.com.

Analyst coverage

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|---------------------|---------------------|---------------|
| Bryan, Garnier & Co | Michael Chane-Du | Paris, France |
| Invest Securities | Martial Descoutures | Paris, France |
| Gilbert Dupont | Damien Choplain | Paris, France |
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Disclaimer

The information contained in this document may be modified without prior notice. This information includes forward-looking statements. Such forward-looking statements are not guarantees of future performance. These statements are based on current expectations or beliefs of the management of Nicox S.A. and are subject to a number of factors and uncertainties that could cause actual results to differ materially from those described in the forward-looking statements. Nicox S.A. and its affiliates, directors, officers, employees, advisers or agents, do not undertake, nor do they have any obligation, to provide updates or to revise any forward-looking statements.

Nicox S.A.

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