

Nicox SA

Société anonyme with a registered capital of €22 848 329.60

Head Office:

DRAKKAR D 2405 route des Dolines 06560 Valbonne Sophia-Antipolis
R.C.S. GRASSE 403.942.642

On May 4, 2015,

**MONTHLY PUBLICATION OF THE NUMBER OF SHARES COMPOSING THE SHARE CAPITAL
AND OF THE TOTAL NUMBER OF VOTING RIGHTS**

**(Article L.233-8 II of the Code de Commerce and Articles 221-1 and 223-16 of the Règlement
général of the l'AMF)**

	As of April 30, 2015
Total number of shares composing the share capital	114 241 648
Total number of voting rights	114 241 648
Total number of voting rights, calculated based on the total number of shares, including the shares deprived of voting rights	114 241 648

www.nicox.com

Phone: +33 4-97-24-53-00

Fax : +33 4-97-24-53-99