

Nicox SA

Société anonyme with a registered capital of € 14,863,371.60

Head Office :

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R.C.S. GRASSE 403.942.642

On May 2, 2014,

**MONTHLY PUBLICATION OF THE NUMBER OF SHARES COMPOSING THE SHARE CAPITAL
AND OF THE TOTAL NUMBER OF VOTING RIGHTS**

**(Article L.233-8 II of the Code de Commerce and Articles 221-1 and 223-16 of the Règlement
général of the l'AMF)**

	As of April 30, 2014
Total number of shares composing the share capital	74,316,858
Total number of voting rights	74,316,858
Total number of voting rights, calculated based on the total number of shares, including the shares deprived of voting rights	74,316,858

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