Nicox SA

Société anonyme with a registered capital of €29,555,226

Head Office: DRAKKAR D 2405 route des Dolines 06560 Valbonne Sophia-Antipolis R.C.S. GRASSE 403.942.642

On May 2, 2018,

MONTHLY PUBLICATION OF THE NUMBER OF SHARES COMPOSING THE SHARE CAPITAL AND OF THE TOTAL NUMBER OF VOTING RIGHTS

(Article L.233-8 II of the Code de Commerce and Articles 221-1 and 223-16 of the Règlement général of the l'AMF)

	As of April 30, 2018
Total number of shares composing the share capital	29,581 526
Total number of voting rights	29,581 526
Total number of voting rights, calculated based on the total number of shares, including the shares deprived of voting rights	29,581 526

www.nicox.com Phone: +33 4-97-24-53-00 Fax: +33 4-97-24-53-99